



# AGENDA

Reed Smith

San Francisco and Silicon Valley Offices

**11:30 a.m. – 12:00 p.m.**

**Registration/Luncheon**

**12:00 p.m. – 1:15 p.m.**

**Luncheon/Keynote Speaker**

**Welcome – Don Reinke**, Office Managing Partner, Silicon Valley Office, Reed Smith

**Keynote - Revelations in Equity Capital Markets: Tick Sizes | IPOs | Reg. A+ | Crowdfunding**

**David Weild**, Chairman and Chief Executive Officer of Weild & Co.; former Vice Chairman of NASDAQ

**1:15 p.m. – 2:00 p.m.**

**Company Insiders – What Keeps These Individuals Up at Night?**

*Moderator:*

**Don Reinke**, Office Managing Partner, Silicon Valley Office, Reed Smith

*Panelists:*

**Lynn Bersch**, Associate General Counsel, Global Employment Law, KLA-Tencor Corporation (NASDAQ – KLAC)

**John Marlow**, General Counsel and Senior Vice President of Corporate Development, RingCentral (NYSE – RNG)

**2:00 p.m. – 2:15 p.m.**

**Break/Networking**

**2:15 p.m. – 3:00 p.m.**

**Governance and Regulatory Issues**

*Moderator:*

**Paul Herrerias**, CPA, Managing Director, Stanton Chase International

*Panelists:*

**Faisal Jedly**, CPA, Assurance Partner, BDO

**Annemarie Tierney**, Vice President – Head of Strategy and New Markets, NASDAQ Private Market

**3:00 p.m. – 3:30 p.m.**

**Break/Networking**

**3:30 p.m. – 4:30 p.m.**

**Public Capital Markets and Acquisitions Overview – The Investment Banker's Perspective**

*Moderator:*

**Gerald Brady**, Managing Director, Silicon Valley Bank Venture Capital Group

*Panelists:*

**Danielle Carbone**, Global Chair Capital Markets Practice, Reed Smith

**Chris McCabe**, Head of Technology, Media and Telecommunications Investment Banking, Cowen and Company

**Seth Rubin**, Managing Director of US Equity Capital Markets and former Head of the Healthcare Equity Capital Markets team, Stifel Financial Corp.

**4:30 p.m. – 6:00 p.m.**

**Reception – Sponsored by Stanton Chase International**