



AGENDA

Reed Smith San Francisco Office
November 20, 2014

11:30 a.m. – 12:00 p.m.

Registration

12:00 p.m. – 1:15 p.m.

Luncheon – *Sponsored by Association of Corporate Counsel*

Keynote – High Stakes: Ethics, Corporate Governance and the Board Room

Robert J. Majteles – Founder, Treehouse Capital LLC

1:15 p.m. – 2:15 p.m.

Company Insiders – What Keeps These Individuals up at Night?

Moderator:

Don Reinke – Partner and Co-Chair, Venture Capital & Technology Practice Group, Reed Smith LLP

Panelists:

Andrew Kim – Senior Vice President, Corporate Development and General Counsel, NETGEAR (NTGR-NASDAQ)

John Marlow – Senior Vice President, Corporate Development and General Counsel, RingCentral, Inc. (RNG-NYSE)

John J. Micek III – Interim CFO, Smith Electric Vehicles, Inc.

2:15 p.m. – 2:45 p.m.

Break/ Networking

2:45 p.m. – 3:15 p.m.

Corporate Governance and Regulatory Issues

Moderator:

Paul Herrerias – CPA, Managing Director, Stanton Chase International

Panelists:

Partner, BDO USA LLP

3:15 p.m. – 3:30 p.m.

Break/ Networking

3:30 p.m. – 4:30 p.m.

Public Capital Markets and Acquisitions Overview – The Investment Banker's Perspective

Moderator:

Megan Gorman – Senior Director, BNY Mellon Wealth Management

Panelists:

Rick Juarez – Managing Director, Cloud Infrastructure Software & Services, Waller Capital

Chris McCabe – Head of Technology, Media and Telecommunications Investment Banking, Cowen and Company

Peter Rosenberg – Managing Director Mergers & Acquisitions, Duff and Phelps

4:30 p.m. – 6:00 p.m.

Reception – *Sponsored by Stanton Chase International and BNY Mellon Wealth Management*