

Thursday

1:00PM – 6:00PM

Tax Bridge on the Road (TX) (Young Lawyers)

Sponsored by: Young Lawyers Forum and Diversity.

- 1:00pm **"Conversations with..."** TBD.
Panelist: TBD
- 2:00pm **Tax Court 101: Pre-Trial Tips & Best Practices.** TBD.
Moderator: TBD
Panelists: TBD
- 3:00pm **Basics & Hot Topics: RICs and REITs.** Regulated investment companies (RICs) (more commonly known as mutual funds) and real estate investment trusts (REITs) have long enjoyed significant tax advantages. The panelists will overview RICs and REITs under subchapter M, addressing the purpose of RICs and REITs, the qualification requirements for REITs and RICs, and the taxation of RICs and REITs and their investors. The panel will also discuss hot topics in the RIC and REIT arenas, such as REIT spinoffs.
Moderator: Richard C. LaFalce, Morgan Lewis, Washington, DC
Panelists: Monisha Santamaria, EY, Los Angeles, CA; M. Kathryn Seevers, Ropes & Gray LLP, Boston, MA
Co-sponsored by: Investment Management and Real Estate
- 4:00pm **The Intersection of Sports and Tax Law.** United States federal and state tax laws impact sports franchises and players in many ways. The panelists will provide an overview these areas, including state domicile and residency issues, the so-called Jock Tax, business expenses, international tax issues, and estate and gift tax issues. The panelists also will provide tax law insights for attorneys representing professional athletes.
Moderator: Clay Collins, PwC, Washington, DC
Panelists: Travis Greaves, Caplin & Drysdale, Washington, DC; Jason Feingertz, Reed Smith, New York, NY; Joseph P. Malca, Proskauer Rose LLP, New York, NY; Dustin Rever-Ginsburg, Venable LLP, Los Angeles, CA
- 5:00pm **Nuts & Bolts: Same-Sex Estate Planning after *Obergefell v. Hodges*.** This panel will examine the various theoretical, procedural, and practical considerations associated with same-sex estate planning. The panelists will explore possible approaches to address estate returns filed before the repeal of the Defense of Marriage Act (DOMA) and the challenges facing the IRS with these requests. The discussion will include practical considerations concerning asset protection, the differences between domestic partnerships and marriage, and state law issues.
Moderator: Anne Gordon, Attorney-Advisor, US Tax Court, Washington, DC
Panelists: George D. Karibjanian, Proskauer Rose LLP, Boca Raton, FL; Additional Panelist TBD
Co-sponsored by: Estate and Gift Taxes