

Twelfth Specialty Finance Investor Roadshow

**Blossom Yard and Studios
1 Blossom Yard
London, England E1 6RS**

Agenda

14:45 Registration

15:00 Opening remarks – Nick Stainthorpe, Reed Smith & Steve White, Five Sigma (10 mins)

Presentations: Group 1

15:10 Abaqus, Damian Gelerstein (5 mins)

Abaqus are focused on reinventing investments, generating B2B and B2C solutions that help institutions reach a new technological standard.

15:15 Alterest, Jeevan Param (5 mins)

Alterest is building an end-to-end, seamless data and financial technology platform that works equally well for a cross-section of market participants such as lending platforms, capital providers, originators, servicers and advisors, with the aim to make these markets function as smoothly as possible through a collaborative platform that is capable of sophisticated computational finance and analytics.

15:20 Anemoy, Martin Quensel (5 mins)

Anemoy is a web3 native asset manager powered by Centrifuge, providing investors with exposure to a broad spectrum of superior assets.

15:25 Balder Capital, Magnus Gundersen (5 mins)

Balder Capital is a financial advisory and investment boutique focused on long-term relationship building with its Clients and Business Partners.

15:30 FINSPOT, Jovan Milovanović (5 mins)

FINSPOT is a start-up fintech company which combines innovations and new technologies with the experience and knowledge on industries, market and finance. Their goal is to become the business partner in managing daily liquidity issues of micro, small and medium sized enterprises by factoring their receivables towards wide range of customers.

15:35 Granyt, Bernard Yu (5 mins)

Granyt provides point of purchase climate finance by partnering with climate installation companies to provide their commercial customers with simple and affordable payment options. Their finance solutions can be used for commercial solar, batteries, EV charging stations, heatpumps and a range of other climate hardware.

15:40 Hope Capital, Steve Sealey (5 mins)

Hope Capital was established in 2011 and is a privately-run bridging firm. They pride themselves on being quick, flexible, specialist and transparent and believe in lending on every deal and have a reputation for finding a solution when other lenders can't.

15:45 Kasu, Boris Redfern (5 mins)

Kasu delivers an entire financial technology toolkit for professional services firms and their clients to optimise their working capital. This includes Accounts Receivable Automation Software and Smart Transaction Banking Facilities, enabling the most streamlined Receivables and Payables financing solutions.

15:50 Konexus Resources Group, Amitji Odedra (5 mins)

Konexus Resources Group (KRG) leverages its extensive experience, expertise, processing, and logistical capabilities in the metals and agricultural commodities sectors to develop and manage value chains globally. KRG, via its subsidiary Konexus Aluminium International (KAI) operates its EC Grade Aluminium Wire Rod Plant in Bahrain.

15:55 Kikin, Robert Forshaw (5 mins)

Kikin gives start-ups access to instant funding without giving up equity. Our mission is to help good businesses grow, which is why we reward sustainable companies with lower fees, freeing up cash for sustainable choices.

16:00 Market Update: Five Sigma, Steve White (10 mins)

At Five Sigma, we create solutions for investors, originators and asset owners in the ABF and Private Credit ecosystem. With over 20 years of experience, we blend a highly quantitative and technology driven approach with real-world, qualitative expertise to address clients' investing, capital raising and data management concerns and pain-points.

16:10 BREAK (30 mins)

Presentations: Group 2

16:40 Bricksave, Thomas de Camborne Lucy (5 mins)

Bricksave provides individuals direct access to institutional grade real estate investments that were previously only accessible to experienced, qualified, High Net Worth Investors. The platform offers investments from as little as \$1,000 into a global portfolio of investments in an easy to use, hassle free, fully automated process. Investors can set up an online account and in three simple steps own income-generating real estate investments without any of the barriers to entry, expertise or legal requirements usually required for this kind of investment.

16:45 MODIFI, Kate Mullord (5 mins)

MODIFI is a leading provider of cross border trade finance solutions, revolutionising B2B cross-border payments and financing. MODIFI's digital-first solutions break down traditional trade barriers, providing the agility and financial flexibility businesses need to succeed globally. Sellers get paid upfront, while their Buyers have the option to pay later, as we empower SMEs across the exporting regions of Asia to excel in international trade.

16:50 Multitude, Alain Nydegger (5 mins)

Multitude is a listed European FinTech company, offering digital lending and online banking services to consumers, small and medium-sized enterprises, and other FinTechs overlooked by traditional banks. The services are provided through three independent business units, which are served by our internal Banking-as-a-Service Growth Platform. Multitude's business units are Consumer Banking (Ferratum), SME Banking (CapitalBox), and Wholesale Banking (Multitude Bank).

16:55 Proman, André Landtwing (5 mins)

Family-owned Proman is a multi-asset, multi-regional leader in methanol and fertilizer production, with strategically positioned assets in the United States, Trinidad, and Oman, and ambitious expansion plans in Mexico. Proman's diversified portfolio extends beyond production to include petrochemical plant operations, petrochemical and power plant construction, product marketing and logistics, and comprehensive project management services. In partnership with the Swedish shipping company Stena, Proman launched the EU SFDR Article 9 compliant, award-winning LEMSCO fund, providing investors with a unique opportunity to capitalize on the energy transition within the maritime sector and drive sustainable value creation.

17:00 Pivot 2 Capital, Eugene von Engelhardt (5 mins)

Pivot2Capital is a trusted global marketplace offering innovative and flexible working capital solutions that empower businesses to thrive and succeed.

17:05 Case update: Reed Smith, Romin Dabir (10 mins)

Johnson v FirstRand is a recent case which highlights major risks relating to all kinds of financial products which are distributed by brokers. Could this be the next PPI? And could it affect the value of the portfolios that you've financed and so expose you to potential loss?

17:10 SAFI, Philipp von Lossau (5 mins)

Safi is a B2B marketplace for recycled materials. It makes trading in recycled materials from recycling plant to end-processor more efficient leveraging its unique AI-based quality control technology. It allows sellers and buyers to engage with Safi digitally via its platform. It also offers financing options for its customers.

17:15 Selina Finance, Hubert Fenwick (5 mins)

Selina Finance offers homeowners in the UK a flexible and affordable way to finance big projects through HELOCs (Home Equity Line of Credit) and Homeowner loans, with funding in as little as 24 hours. Regulated in 2021, Selina has now advanced over £300M to customers.

17:20 Zanran, Jon Goldhill (5 mins)

Zanran's Platform automatically searches and extracts key information – especially numerical data - from documents and reports. It makes the data accessible, contextual and actionable.

17:25 Closing remarks – Nick Stainthorpe, Reed Smith & Steve White, Five Sigma (5 mins)

17:30 Networking drinks